

ISIN: n.n.
Börsennotierung: n.n.

Security symbol : (JaM)

No. Of shares: 5 Mio.
Rating: Self-rated: A until AA,
Outlook: on growth

Company profile

Janus Management Ltd (JMAG) is a consulting and project development company that focuses on growth-oriented investment opportunities. The company stands for a strong team with a high level of expertise in developing short-term sales and profit potential as well as a significant long-term increase in goodwill.

Innovative, (mega-)trendy and disruptive projects, products and companies are well focused on sustainability.

Assets

Company participations :

JMAG has already established positions. These positions are shareholdings in 3 start-up companies (2 Swiss companies, 1 Liechtenstein company group) from different economic sectors. This diversification of the portfolio should increase the risk minimization.

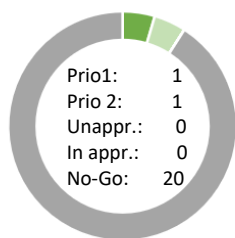
The medium- and long-term goal is to increase the portfolio with further investments in companies.

Project-Portfolio:

In the past 2 years, we have received many project dossiers. After a select due diligence, about 90 % of the projects were rejected; mostly because of a dis-mis in shareholdings and co-determination rights in the company. So investors are almost impossible to find for these dossiers ...

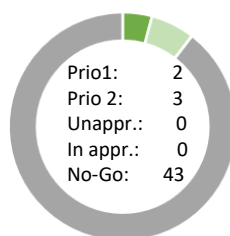
With the remaining 10% of the projects a rough plan for the further procedure was created. On the basis of these plans the projects will be advanced. The projects are currently in different stages.

Due-Dilligence 2018



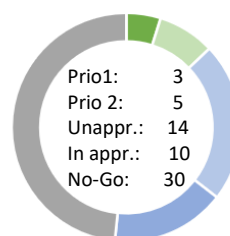
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Due-Dilligence 2019



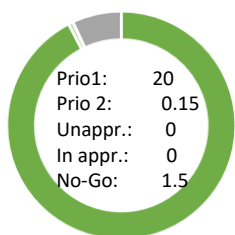
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Due-Dilligence 2020



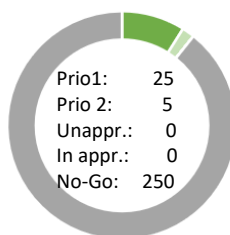
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Projektvolumen 2018



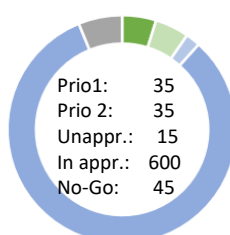
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Projektvolumen 2019



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Projektvolumen 2020



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* Volumen in Mio. Swiss Francs

Outlook 2020

The start into 2020 was promising. A number of well-prepared investor talks gave rise to positive signals. The global pandemic (corona) is making investors even more cautious about placing investments than before the crisis. Due to internal projections, decision periods of 9 to 18 months have to be planned (before the crisis approx. 3 to 12 months) The investment pressure is high, as many funds are lying idle. Nevertheless, due to the crisis, the risk situation regarding equity investments is classified as "rising". Compared to the EU, Asia or America, Switzerland is rated as "relatively stable".

The current stalemate situation (available funds vs. increased risk situation) will lead to a situation where many innovations and patents will not be adequately supported. In other words: progress will tend to be slowed down. Should further waves of the pandemic break out, the economy could collapse accordingly. For JMAG, the time to cash flow per project tends to be shifted back by 1 to 2 quarters.

Equity Story



IN VESTMENTS IN GROWTH

- Innovative, sustainable start-ups
- (mega-)trendy projects
- Strong capitalization by investor with growth capital



INVESTMENTS WITH FORESIGHT

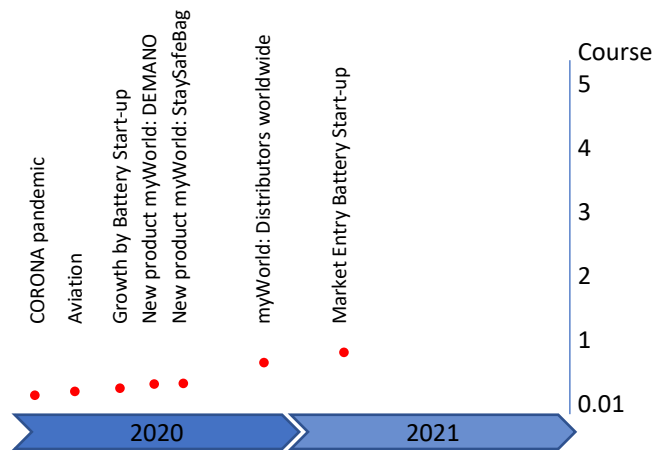
- Taking up (MEGA) trends and current developments
- Targeted use of technology in product design
- Added value through focus on sustainability



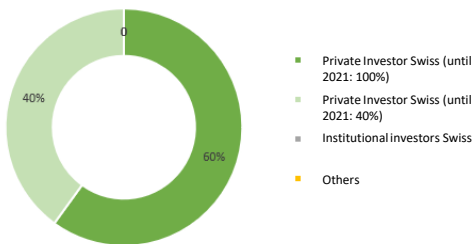
INVESTMENTS IN RESPONSIBILITY

- Linking economic goals with social and ecological aspects
- Diversity as a driver of innovation and motivational factor

Share development along events



Shareholder structure



Dividend policy

- Distribution of a dividend for the first time due to a decision of the Board of Directors at the AGM 2020.
- The dividend is to range between 25 - 50 % of the annual result.
- The amount of the dividend is based on the development of the company's success; the BoD will announce its decision at the respective AGM.

Board of Directors

- Christian M. Winzenried, President
- Vacancy 1, Member (Expert in int. law)
- Vacancy 2, Member (Entrepreneur)

Executive Board

- Christian M. Winzenried, CEO
- Roland F. Wissekerke, CSO

Sustainable Development Goals (SDG's)

- Responsible business and transactions
- Clear focus on sustainability
- Apply the "Sustainable Development Goals" (SDG's) defined by the UN/WHO as binding



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